

# NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

## TEA MARKET REPORT – Sale 40 held on Monday, 9<sup>th</sup> February 2026

**CTC LEAF:** 38,760 packages of tea on offer continued to meet with a good demand.

**BROKENS:** A small weight of well made good liquoring Brokens were again a strong market and were fully firm to occasionally dearer following competition. Medium varieties were a fairly good market and sold at around last levels easing slightly in line with quality. Plainer varieties met with only a fair demand and were mostly easier with fair withdrawals. BLF teas met with a good demand and were fully firm.

**FANNINGS:** Well made good liquoring Fannings were again a strong market at mostly firm rates. Medium varieties met with a good demand and mostly sold at around last levels in line with quality. Plainer varieties met with only a fair demand and were mostly easier with fair withdrawals. BLF teas met with a good demand and were fully firm.

**DUST:** 8,765 packages of tea on offer met with a good demand. Select few well made good liquoring teas met with good demand and sold around last levels. Other good liquoring teas and Medium teas sold well at easier rates. Plain/BLF Dusts were again an easier market with more withdrawals than last. Blenders lent strong support with fair interest from the Loose tea buyers

**COMMENTS:** A limited quantity of well made good liquoring varieties continued to meet with a strong demand and tended dearer. Blenders lent good support for all varieties whilst Loose tea buyers remained selective.

Reprinted teas and end of season varieties were mostly neglected and witnessed higher withdrawals.

Good liquoring Dusts sold well.

Our Catalogue: (Sale 40) Avg : Tk 260.37, Sold 67.47% , (Sale 39) Avg : Tk 261.94, Sold 73.73%.

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	270-280	270-280	Best	270-280	270-285	PD	245-290	245-305
Good	253-258	250-260	Good	255-260	255-265	RD	242-305	245-322
Medium	247-248	247-249	Medium	248-249	248-250	D	240-336	245-310
Plain	245-246	245-246	Plain	245-247	245-247	CD	245-290	245-305
BLF	239-252	225-248	BLF	239-250	235-248	BLF	240-254	245-256

Exchange Rates 8<sup>th</sup> February, 2026 Sterling Pound 164.3710 Dollar: Tk. 121.7000

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Mirzapore	GBOP	20	325/-	GL/TK
Fannings	Mirzapore	OF	30	303/-	Aftab/Imam
Clonal Brokens	Kedarpur	GBOP(BT1)	30	362/-	TK
Clonal Fannings	Ruthna	GOF	10	330/-	GT
PD/RD	Daragaon	RD	20	310/-	Meghna/AKT
Clonal PD/RD	Kedarpur	RD(BT1)	10	318/-	AKT
D	* Saif	D	10	336/-	AKT
Clonal D	* Madhupur /Kedarpur	D(BT1)	10/10	295/-	Danish/TK
CD	* Saif	CD	5	290/-	AKT
Clonal CD	Ghazipore	CD	20	297/-	Ispahani

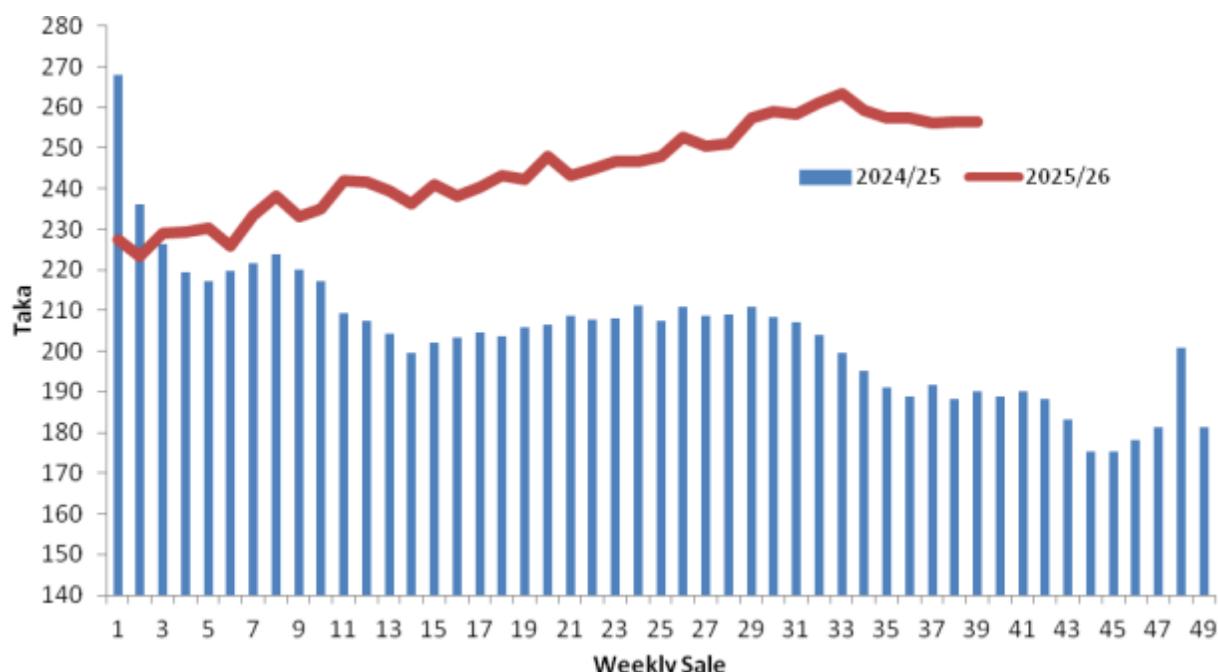
\* Above price(s) realised in our catalogue

### Offerings

Type	This Sale (Sale 40)				Next Sale (Sale 41)			
	Season 2025-26		Season 2024-25		Season 2025-26		Season 2024-25	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	38,760	1,934,124	63,236	3,155,476.4	26,183	1,306,531	56,856	2,986,814
Dust	8,765	437,373	10,763	537,073.7	6,339	316,316	9,854	491,714
<b>Total</b>	<b>47,525</b>	<b>2,371,497</b>	<b>73,999</b>	<b>3,692,550.1</b>	<b>32,522</b>	<b>1,622,847</b>	<b>69,710</b>	<b>3,478,528</b>

### Chittagong Auction Average - Sale 39

(Season 2025/26): Tk 256.31 & (Season 2024/25): Tk 190.21 (Season 2023/24) :Tk 141.20



**Chittagong Auction Statistics - Sale: 39**

Updated on: 9th February 2026

**Quantities of Teas Sold & Average Prices Realised**

Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		Season 2025/26		(+/-) Season 2024/25	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,270,205.0	185.81	1,372,147.5	253.21	57,911,962.2	77.5%	204.12	63,307,162.0	79.45%	244.95	5,395,199.8	40.83
CTC DUST	402,406.1	209.28	322,019.4	269.30	15,229,357.2	22.5%	220.49	16,567,217.5	20.28%	257.18	1,337,860.3	36.69
Sub-Total	1,672,611.1	191.46	1,694,166.9	256.26	73,141,319.4	99.9%	207.52	79,874,379.5	99.73%	247.48	6,733,060.1	39.96
Orthodox	-	-	-	-	406.1	0.0%	1,088.50	42.7	0.00%	556.21	-363.4	-532.29
Total	1,672,611.1	191.46	1,694,166.9	256.26	73,141,725.6	99.9%	207.53	79,874,422.2	99.73%	247.48	6,732,696.6	39.95
Green Tea	-	-	53.8	1665.43	13,077.9	0.0%	661.44	26,967.7	0.00%	644.88	13,889.8	-16.56
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Total	1,672,611.1	191.46	1,694,220.7	256.31	73,154,852.6	99.9%	207.61	79,901,389.9	99.74%	247.62	6,746,537.3	40.01
Other (s)	35,075.2	130.57	-	-	683,182.0	0.1%	126.63	1,505,364.9	0.26%	162.24	822,182.9	35.61
G.Total	1,707,686.3	190.21	1,694,220.7	256.31	73,838,034.6	100.0%	206.86	81,406,754.8	100%	246.04	7,568,720.2	39.18

**Buyer Purchase Analysis**

Buyer	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26		Season 2025/26		(+/-) Season 2024/25	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	-	-	14,235.5	0.02%	221.18	163,251.4	0.27%	118.25	149,015.9	-102.93
Internal	1,707,686.3	190.21	1,694,220.7	256.31	73,823,799.1	99.98%	206.86	81,243,503.4	99.73%	246.30	7,419,704.3	39.44
Grand Total	1,707,686.3	190.21	1,694,220.7	256.31	73,838,034.6	100%	206.86	81,406,754.8	100%	246.04	7,568,720.2	39.18

**Crop of Major Tea Producing & Exporting Countries**

Country	Month	For the Month				Up to Month			
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024
Bangladesh *	November	11.57	9.97	10.16	0.2	95.12	86.66	85.70	-0.96
North India	November	109.4	123.5	104.68	-18.8	1090.7	1046.9	1074.8	27.91
South India	November	21.8	19.9	19.51	-0.4	218.6	208.5	215.8	7.28
All India	November	131.2	143.4	124.19	-19.2	1309.3	1255.4	1290.58	35.19
Sri Lanka	November	19.8	22.3	21.45	-0.9	236.20	240.01	245.57	5.56
Kenya	September	48.30	42.41	42.51	0.1	412.2	445.17	401.68	-43.49

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

**OTHER MARKETS**

**COONOOR SALE 06 – 7<sup>th</sup> FEBRUARY, 2026**

DEMAND: - Continued Good Demand. MARKET: - The total CTC leaf teas sold this week was 92.68 % (591762.00kgs) of the total offering of 63863.47Kgs. Modest volume of best & good teas sold at irregular levels following quality. Remainders were at last levels, plainer teas sold firm to dearer. BUYING PATTERN: - Major Blenders were very selective, western India packer operated actively and their total absorption stood at 34.34%. The regional & internal buyers were active on the medium and smaller broken grades. The CIS, Middle east Russia & Iraq exporters operated on the medium and plainer teas.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	NA	134-157	116-130	109-115	103-108
Medium Brokens	202-214	162-183	127-137	116-126	110-115
Smaller Brokens	217-281	172-190	129-152	120-127	111-119
Fannings	244	181-200	131-166	119-130	111-118

**SILIGURI SALE 06- 4<sup>th</sup> FEBRUARY, 2026**

LEAF & DUST: Good demand at levels closely following quality. Buying Pattern: All sections operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	254-342	254-342	243-287
Medium/ Better Medium	155-243	155-243	155-232
Common / BLF	110-143	110-143	110-143

**MOMBASA SALE 05- 2<sup>nd</sup> & 3<sup>rd</sup> FEBRUARY, 2026**

Good general demand prevailed for the 176,560 packages (11,851,075.00 kilos) on offer with 22.03% remaining unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	245 – 420	305 – 367	300 – 354	290 – 362
Good	245 – 314	292 – 329	295 – 338	273 – 302
Good Medium	230 – 302	290 – 311	245 – 314	250 – 294
Medium (KTDA)	170 – 216	254 – 287	180 – 234	175 – 256
Medium (Plantations)	162 – 191	200 – 249	180 – 208	170 – 180
Lower Medium	140 – 174	150 – 230	134 – 180	134 – 162
Plainer	096 – 134	088 – 158	090 – 130	086 – 140